



LEGAL DISCLAIMER

The information set forth in this white paper (“white paper”) may not be exhaustive and does not imply or constitute any elements of a contractual relationship. The content of this white paper is not binding with respect to White Gold. White Gold expressly reserves the right to change, modify, add or remove portions of this white paper for any reason at any time before, during and after the sale of White Gold tokens by posting the amended white paper on the associated website tokens. This white paper does not constitute investment, legal, tax, regulatory, financial, accounting or other advice, and is not intended to provide the sole basis for any evaluation of a transaction with respect to acquiring White Gold tokens. Prior to acquiring White Gold tokens, a prospective purchaser should consult with his/her own legal, investment, tax, accounting and other advisors to determine the potential benefits, burdens, risks and other consequences of such transactions. Nothing in this white paper shall be deemed to constitute a prospectus of any sort or a solicitation for investment, nor does anything in this white paper in any way pertain to an offering or a solicitation of an offer to purchase or sell any securities in any jurisdiction. This document is not written or composed in accordance with, and is not subject to, laws or regulations of any jurisdiction that prohibits or in any manner restricts transactions with respect to, or use of, digital tokens or digital assets. 2 Each purchaser of White Gold tokens is reminded that this white paper has been presented to him/her on the basis that he/she is a person to whose attention the document may be lawfully presented in accordance with the laws of the purchaser’s jurisdiction. It is the responsibility of each potential purchaser of the White Gold tokens to determine whether the purchaser may legally purchase the White Gold tokens in the jurisdiction(s) to which the purchaser is subject and whether the purchaser may then resell the White Gold tokens to another party in such jurisdiction(s). All statements, estimates and financial information contained in this white paper constitute forward-looking statements or information. Such forward-looking statements or information involve known and unknown risks and uncertainties which may cause actual events or results to differ materially from the estimates or the results implied or expressed in such forward-looking statements or information. The white paper is the primary official source of information about the project. By agreeing to read this white paper and/or by soliciting information about White Gold or by purchasing White Gold tokens, you, the reader has confirmed and declared that you have read, understood and accept the terms set forth in this section titled “DISCLAIMER.”

